



*Annexure 4*  
**Gokul Refoils & Solvent Ltd.**

**Corporate Office :**  
"Gokul House", 43-Shreemali Co-op. Housing Society Ltd.  
Opp. Shikhar Building, Navrangpura,  
Ahmedabad-380 009, Gujarat (India)  
Phone: +91-79-66304555, 66615253-54-55,  
Fax : +91-79-66304543, E-mail: grsl@gokulgroup.com

*pre-structureing.*

(49)

Introductory sub-table (I)(a)			
<b>Name of the Company: GOKUL REFOILS AND SOLVENT LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 532980/16705, GOKUL, EQUITY</b>			
<b>Quarter ended: 30.06.2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 263790000 (131895000 Equity Shares of Rs. 2 each)</b>		

*For, Gokul Refoils & Solvent Ltd.*

*[Signature]*  
**Company Secretary**



**Registered Office & Works:** State Highway No - 41, Nr. Sujapur Patia, Sidhpur - 384 151 Dist.: Gujarat (India)  
Phone: +91-2767-222075, 220975, Fax : +91-2767-223475, E-mail: grsl@gokulgroup.com  
**Gandhidham Unit :** 89, Meghpar-Borichi, Galpadar Road, Nr. Sharma Resort, Ta-Anjar. Dist. Kutch-370 110 State: Gujarat (India)  
Phone: + 91-2836 - 247075 / 76 / 77 / 78 / 79 Fax: +91-2836-247080  
**Haldia Factory :** J. L. No. 149 Plot, Near Essar's Petrol Pump, Way to HPCL, Near Renuka Sugar's Factory, Haldia Development Authority Area,  
P.O. Debhog, Haldia, Dist: Purba Medinipur-721657, West Bengal – 721 657 Phone: 03224 252839



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Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	81162272	81162272	61.54	61.54	15000000	18.48
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	17062500	17062500	12.94	12.94	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>98224772</b>	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>98224772</b>	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	2	1635000	1635000	1.24	1.24	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	6	8717270	8717270	6.61	6.61	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>8</b>	<b>10352270</b>	<b>10352270</b>	<b>7.85</b>	<b>7.85</b>	<b>0</b>	<b>0.00</b>

For, Gokul Refoils & Solvent Ltd.

*[Signature]*  
 Company Secretary



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<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	174	17828338	17828338	13.52	13.52	4041693	22.67
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3949	1930460	1925045	1.46	1.46	2511	0.13
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	2686505	2686505	2.04	2.04	518756	19.31
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Clearing Member	74	351648	351648	0.27	0.27	9400	2.67
(e)	Office Bearers	11	21464	21464	0.02	0.02	0	0.00
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Non resident Indians (Repat)	30	25993	25993	0.02	0.02	0	0.00
(e-iii)	Non resident Indians (Non-Repat)	7	473250	473250	0.36	0.36	0	0.00
(e-iii)	Directors/ Relative	1	300	300	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>4259</b>	<b>23317958</b>	<b>23312543</b>	<b>17.68</b>	<b>17.68</b>	<b>4572360</b>	<b>19.61</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4267</b>	<b>33670228</b>	<b>33664813</b>	<b>25.53</b>	<b>25.53</b>	<b>4572360</b>	<b>13.58</b>
	<b>TOTAL (A)+(B)</b>	<b>4276</b>	<b>131895000</b>	<b>131889585</b>	<b>100.00</b>	<b>100.00</b>	<b>19572360</b>	<b>14.84</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4276</b>	<b>131895000</b>	<b>131889585</b>	<b>100.00</b>	<b>100.00</b>	<b>19572360</b>	<b>14.84</b>

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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Balvantsinh Chandansinh Rajput	21074515	15.98	7500000	35.59	5.69	0	0	0	0	0.00
2	Kanubhai Jivatram Thakkar	20858788	15.81	7500000	35.96	5.68	0	0	0	0	0.00
3	Bhikhiben Balvantsinh Rajput	18952500	14.37	0	0.00	0.00	0	0	0	0	0.00
	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00	0	0	0	0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	0	0.00	0.00	0	0	0	0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	0	0.00	0.00	0	0	0	0	0.00
7	Dharmendrakumar Rajput	917704	0.70	0	0.00	0.00	0	0	0	0	0.00
8	Jayeshkumar K Thakkar	623765	0.47	0	0.00	0.00	0	0	0	0	0.00
9	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>98224772</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>	<b>11.37</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For, Gokul Refoils & Solvent Ltd.



*[Signature]*  
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**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
2	Anand Rathi Share Stock Brokers Limited	5301958	4.02	0	0	0	0	0
3	Mentor Capital Limited	3841193	2.91	0	0	0	0	0
4	Shriram Credit Company Ltd.	2029345	1.54	0	0	0	0	0
5	Mehrangarh Financial Advisors Pvt. Ltd.	1562076	1.18	0	0	0	0	0
<b>TOTAL</b>		<b>21197072</b>	<b>16.07</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For, Gokul Refoils & Solvent Ltd.



Company Secretary

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
<b>TOTAL</b>		<b>8462500</b>	<b>6.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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Post-re-structuring

Introductory sub-table (I)(a)			
<b>Name of the Company: GOKUL REFOILS AND SOLVENT LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 532980/16705, GOKUL, EQUITY</b>			
<b>Quarter ended: 30.06.2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 263790000 (131895000 Equity Shares of Rs. 2 each)</b>		

For, Gokul Refoils & Solvent Ltd.

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Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	81162272	81162272	61.54	61.54	15000000	18.48
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	17062500	17062500	12.94	12.94	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>98224772</b>	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor:	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>98224772</b>	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	2	1635000	1635000	1.24	1.24	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	6	8717270	8717270	6.61	6.61	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>8</b>	<b>10352270</b>	<b>10352270</b>	<b>7.85</b>	<b>7.85</b>	<b>0</b>	<b>0.00</b>

For, Gokul Refoils & Solvent Ltd.

*[Signature]*  
 Company Secretary



**Registered Office & Works:** State Highway No - 41, Nr. Sujapur Patia, Sidhpur - 384 151 Dist.: Patan, State: Gujarat (India)

Phone: +91-2767-222075, 220975, Fax : +91-2767-223475, E-mail: grsl@gokulgroup.com

**Gandhidham Unit :** 89, Meghpar-Borichi, Galpadar Road, Nr. Sharma Resort, Ta-Anjar. Dist. Kutch-370 110 State: Gujarat (India)

Phone: + 91-2836 - 247075 / 76 / 77 / 78 / 79 Fax: +91-2836-247080

**Haldia Factory :** J. L. No. 149 Plot, Near Essar's Petrol Pump, Way to HPCL, Near Renuka Sugar's Factory, Haldia Development Authority Area, P.O. Debhog, Haldia, Dist: Purba Medinipur-721657, West Bengal - 721 657 Phone: 03224 252839





# Gokul Refoils & Solvent Ltd.

**Corporate Office :**  
 " Gokul House", 43-Shreemali Co-op. Housing Society Ltd.  
 Opp. Shikhar Building, Navrangpura,  
 Ahmedabad-380 009, Gujarat (India)  
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 Fax : +91-79-66304543, E-mail: grsl@gokulgroup.com

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<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	174	17828338	17828338	13.52	13.52	4041693	22.67
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3949	1930460	1925045	1.46	1.46	2511	0.13
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	2686505	2686505	2.04	2.04	518756	19.31
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Clearing Member	74	351648	351648	0.27	0.27	9400	2.67
(e)	Office Bearers	11	21464	21464	0.02	0.02	0	0.00
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Non resident Indians (Repat)	30	25993	25993	0.02	0.02	0	0.00
(e-iii)	Non resident Indians (Non-Repat)	7	473250	473250	0.36	0.36	0	0.00
(e-iii)	Directors/ Relative	1	300	300	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>4259</b>	<b>23317958</b>	<b>23312543</b>	<b>17.68</b>	<b>17.68</b>	<b>4572360</b>	<b>19.61</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4267</b>	<b>33670228</b>	<b>33664813</b>	<b>25.53</b>	<b>25.53</b>	<b>4572360</b>	<b>13.58</b>
	<b>TOTAL (A)+(B)</b>	<b>4276</b>	<b>131895000</b>	<b>131889585</b>	<b>100.00</b>	<b>100.00</b>	<b>19572360</b>	<b>14.84</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4276</b>	<b>131895000</b>	<b>131889585</b>	<b>100.00</b>	<b>100.00</b>	<b>19572360</b>	<b>14.84</b>

For, Gokul Refoils & Solvent Ltd.

*[Signature]*  
 Company Secretary



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Balvantsinh Chandansinh Rajput	21074515	15.98	7500000	35.59	5.69	0	0	0	0	0.00
2	Kanubhai Jivatram Thakkar	20858788	15.81	7500000	35.96	5.68	0	0	0	0	0.00
3	Bhikhiben Balvantsinh Rajput	18952500	14.37	0	0.00	0.00	0	0	0	0	0.00
	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00	0	0	0	0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	0	0.00	0.00	0	0	0	0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	0	0.00	0.00	0	0	0	0	0.00
7	Dhamendrakumar Rajput	917704	0.70	0	0.00	0.00	0	0	0	0	0.00
8	Jayeshkumar K Thakkar	623765	0.47	0	0.00	0.00	0	0	0	0	0.00
9	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>98224772</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>	<b>11.37</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



For, Gokul Refoils & Solvent Ltd.

*[Signature]*  
Company Secretary



# Gokul Refoils & Solvent Ltd.

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**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
2	Anand Rathi Share Stock Brokers Limited	5301958	4.02	0	0	0	0	0
3	Mentor Capital Limited	3841193	2.91	0	0	0	0	0
4	Shriram Credit Company Ltd.	2029345	1.54	0	0	0	0	0
5	Mehrangarh Financial Advisors Pvt. Ltd.	1562076	1.18	0	0	0	0	0
<b>TOTAL</b>		<b>21197072</b>	<b>16.07</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



For, Gokul Refoils & Solvent Ltd.

  
Company Secretary



# Gokul Refoils & Solvent Ltd.

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
<b>TOTAL</b>		<b>8462500</b>	<b>6.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For, Gokul Refoils & Solvent Ltd.

*[Signature]*  
 Company Secretary



# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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*Pure - net - structuring*

Introductory sub-table (I)(a)			
<b>Name of the Company: GOKUL AGRO RESOURCES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: EQUITY</b>			
<b>As on: 3 July 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company</b>	<b>Rs. 500000 (50000 Equity Shares of Rs. 10 each)</b>		



**GOKUL AGRO RESOURCES LIMITED**

*Sayush*  
**DIRECTOR AUTHORIZED SIGNATORY**

# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

(61)

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1 Indian</b>								
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	50000	500000	100.00	100.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
<b>Sub Total(A)(1)</b>		<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>2 Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
<b>Sub Total(A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(B) Public shareholding</b>								
<b>1 Institutions</b>								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
<b>Sub-Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
<b>B 2 Non-institutions</b>								
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals	0	0	0	0.00	0.00	0	0
<b>1</b>								
i. Individual shareholders holding nominal share capital up to Rs 1 lakh		0	0	0	0.00	0.00	0	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		0	0	0	0.00	0.00	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Clearing Member	0	0	0	0.00	0.00	0	0
(e)	Office Bearers	0	0	0	0.00	0.00	0	0
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0
(e-ii)	Non resident Indians (Repat)	0	0	0	0.00	0.00	0	0
(e-iii)	Non resident Indians (Non-Repat)	0	0	0	0.00	0.00	0	0
(e-iii)	Directors/ Relative	0	0	0	0.00	0.00	0	0
<b>Sub-Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL (A)+(B)</b>		<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been Issued</b>								
<b>1 Promoter and Promoter Group</b>								
		0	0	0	0	0.00	0	0.00
<b>2 Public</b>								
		0	0	0	0	0.00	0	0.00
<b>Sub-Total (C)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

GOKUL AGRO RESOURCES LIMITED

DIRECTOR AUTHORIZED SIGNATORY



# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gokul Refoils and Solvents Limited ('GRSL')	49993	99.99	0	0.00	0.00	0	0	0	0	0.00
2	Kanubhai Thakkar (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Manjuben Thakkar (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Jayesh Thakkar (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Dipak Harwani (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Bhavna Thakker (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Hiteshkumar Thakker (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
8	Dipakkumar Thakker (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>50000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**GOKUL AGRO RESOURCES LIMITED**  
*Jayesh*  
**DIRECTOR AUTHORIZED SIGNATORY**

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CIN-U15142GJ2014PLC080010.

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								



GOKUL AGRO RESOURCES LIMITED  
*Sanjesh*  
DIRECTOR AUTHORIZED SIGNATORY



# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								



GOKUL AGRO RESOURCES LIMITED  
*Jayesh*  
 DIRECTOR AUTHORISED SIGNATORY



# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				



**GOKUL AGRO RESOURCES LIMITED**

*Jayesh*  
**DIRECTOR AUTHORIZED SIGNATORY**

# GOKUL AGRO RESOURCES LIMITED

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CIN-U15142GJ2014PLC080010.

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				



**GOKUL AGRO RESOURCES LIMITED**  
*Jayesh*  
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# GOKUL AGRO RESOURCES LIMITED

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CIN-U15142GJ2014PLC080010.

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Post - Restructuring.

Introductory sub-table (I)(a)			
Name of the Company: GOKUL AGRO RESOURCES LIMITED			
Scrip Code, Name of the scrip, class of security: EQUITY			
As on: Post Restructuring			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Full paid-up capital of the company, assuming full conversion of warrants and	Rs. 263790000 (131895000 Equity Shares of Rs. 2 each)		



GOKUL AGRO RESOURCES LIMITED

*Sanjay*  
DIRECTOR AUTHORIZED SIGNATORY

# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table I(a)				Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	81162272	81162272	61.54	61.54	15000000	18.48
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	17062500	17062500	12.94	12.94	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>98224772</b>	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>98224772</b>	<b>98224772</b>	<b>74.47</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	2	1635000	1635000	1.24	1.24	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	6	8717270	8717270	6.61	6.61	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>8</b>	<b>10352270</b>	<b>10352270</b>	<b>7.85</b>	<b>7.85</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	174	17828338	17828338	13.52	13.52	4041693	22.67
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3949	1930460	1925045	1.46	1.46	2511	0.13
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	2686505	2686505	2.04	2.04	518756	19.31
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Clearing Member	74	351648	351648	0.27	0.27	9400	2.67
(e)	Office Bearers	11	21464	21464	0.02	0.02	0	0.00
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Non resident Indians (Repat)	30	25993	25993	0.02	0.02	0	0.00
(e-iii)	Non resident Indians (Non-Repat)	7	473250	473250	0.36	0.36	0	0.00
(e-iii)	Directors/ Relative	1	300	300	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>4259</b>	<b>23317958</b>	<b>23312543</b>	<b>17.68</b>	<b>17.68</b>	<b>4572360</b>	<b>19.61</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4267</b>	<b>33670228</b>	<b>33664813</b>	<b>25.53</b>	<b>25.53</b>	<b>4572360</b>	<b>13.58</b>
	<b>TOTAL (A)+(B)</b>	<b>4276</b>	<b>131895000</b>	<b>131889585</b>	<b>100.00</b>	<b>100.00</b>	<b>19572360</b>	<b>14.84</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4276</b>	<b>131895000</b>	<b>131889585</b>	<b>100.00</b>	<b>100.00</b>	<b>19572360</b>	<b>14.84</b>



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# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Balvantsinh Chandansinh Rajput	21074515	15.98	7500000	35.59	5.69	0	0	0	0	0.00
2	Kanubhai Jivalram Thakkar	20858788	15.81	7500000	35.96	5.68	0	0	0	0	0.00
3	Bhikhiben Balvantsinh Rajput	18952500	14.37	0	0.00	0.00	0	0	0	0	0.00
4	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00	0	0	0	0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	0	0.00	0.00	0	0	0	0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	0	0.00	0.00	0	0	0	0	0.00
7	Dharmendrakumar Rajput	917704	0.70	0	0.00	0.00	0	0	0	0	0.00
8	Jayeshkumar K Thakkar	623765	0.47	0	0.00	0.00	0	0	0	0	0.00
9	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>98224772</b>	<b>74.47</b>	<b>15000000</b>	<b>15.27</b>	<b>11.37</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**GOKUL AGRO RESOURCES LIMITED**  
*Jayesh*  
**DIRECTOR AUTHORIZED SIGNATORY**

# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
	Anand Rathi Share Stock Brokers Limited	5301958	4.02	0	0	0	0	0
2	Mentor Capital Limited	3841193	2.91	0	0	0	0	0
3	Shriram Credit Company Ltd.	2029345	1.54	0	0	0	0	0
4	Mehrangarh Financial Advisors Pvt. Ltd.	1562076	1.18	0	0	0	0	0
5								
	<b>TOTAL</b>	<b>21197072</b>	<b>16.07</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



GOKUL AGRO RESOURCES LIMITED  
*By*  
DIRECTOR AUTHORIZED SIGNATORY



# GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240.  
CIN-U15142GJ2014PLC080010.

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
<b>TOTAL</b>		<b>8462500</b>	<b>6.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**GOKUL AGRO RESOURCES LIMITED**  
*Jayesh*  
**DIRECTOR - AUTHORISED SIGNATORY**

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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

*Pre re-structuring*

Introductory sub-table (I)(a)			
<b>Name of the Company: GOKUL AGRI INTERNATIONAL LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: EQUITY</b>			
<b>As on: 23 May 2014</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company</b>	<b>Rs. 500000 (50000 Equity Shares of Rs. 10 each)</b>		



For, Gokul Agri International Limited

*Shamul*  
Director/Authorised Signatory

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# GOKUL AGRI INTERNATIONAL LIMITED

STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate <sup>3</sup>	1	50000	500000	100.00	100.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
e	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
B 2	<b>Non-Institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals	0	0	0	0.00	0.00	0	0
i	Individuals - individual shareholders holding nominal share capital up to Rs. 1 lakh.	0	0	0	0.00	0.00	0	0
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Clearing Member	0	0	0	0.00	0.00	0	0
(e)	Office Bearers	0	0	0	0.00	0.00	0	0
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0
(e-ii)	Non resident Indians (Repatriation)	0	0	0	0.00	0.00	0	0
(e-iii)	Non resident Indians (Non-Repatriation)	0	0	0	0.00	0.00	0	0
(e-iv)	Directors/ Relative	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For, Gokul Agri International Limited

Director/Authorised Signatory



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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gokul Refoils and Solvents Limited ('GRSL')	49994	99.99	0	0.00	0.00	0	0	0	0	0.00
2	Balvantsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Bhikhiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Dharmendrakumar Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Digeeshsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Heena Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rashmiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL*</b>		<b>50000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

# GAIL shall issue such number of shares to GRSL equivalent to the value as on the Appointed Date as may be determined and mutually agreed between the Board of Directors of GRSL and GAIL in respect of the assets and liabilities being transferred pertaining to Sidhpur Undertaking in consideration of the transfer of the Sidhpur Undertaking.



For, Gokul Agri International Limited

*Jhaam. J.*  
Director/Authorised Signatory

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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								



For, Gokul Agri International Limited  
*[Signature]*  
Director/Authorised Signatory

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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								



For, Gokul Agri International Limited

*[Signature]*  
Director/Authorised Signatory



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				



For, Gokul Agri International Limited  
  
 Director/Authorised Signatory



**GOKUL AGRI INTERNATIONAL LIMITED**  
 STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
 CIN- U15143GJ2014PLC079574.

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**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				



For, Gokul Agri International Limited  
*Jharm-b*  
 Director/Authorised Signat: y

**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

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*Post restructuring*

Introductory sub-table (I)(a)			
<b>Name of the Company: GOKUL AGRI INTERNATIONAL LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: EQUITY</b>			
<b>As on: Post Restructuring</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company	<b>Rs. 500000 (50000 Equity Shares of Rs. 10 each)*</b>		



For, Gokul Agri International Limited

*Jharmal*  
Director/Authorised Signatory

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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate <sup>3</sup>	1	50000	500000	100.00	100.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals	0	0	0				
i	Individuals - individual shareholders holding nominal share capital up to Rs. 1 lakh.	0	0	0	0.00	0.00	0	0
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Clearing Member	0	0	0	0.00	0.00	0	0
(e)	Office Bearers	0	0	0	0.00	0.00	0	0
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0
(e-ii)	Non resident Indians (Repatriation)	0	0	0	0.00	0.00	0	0
(e-iii)	Non resident Indians (Non-Repatriation)	0	0	0	0.00	0.00	0	0
(e-iv)	Directors/ Relative	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1</b>	<b>50000</b>	<b>500000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For, Gokul Agri International Limited

*Dharm*  
Director/Authorised Signatory



**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gokul Refoils and Solvents Limited ('GRSL')	49994	99.99	0	0.00	0.00	0	0	0	0	0.00
2	Balvantsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Bhikhiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Dharmendrakumar Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Digeeshsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Heena Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rashmiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL<sup>#</sup></b>		<b>50000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

# GAIL shall issue such number of shares to GRSL equivalent to the value as on the Appointed Date as may be determined and mutually agreed between the Board of Directors of GRSL and GAIL in respect of the assets and liabilities being transferred pertaining to Sidhpur Undertaking in consideration of the transfer of the Sidhpur Undertaking.



For, Gokul Agri International Limited

*Dharm*  
Director/Authorised Signatory

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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								



For, Gokul Agri International Limited

*Jharam*  
Director/Authorised Signatory

# GOKUL AGRI INTERNATIONAL LIMITED

STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

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<b>(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								



For, Gokul Agri International Limited

*Jhaam.L*  
Director/Authorised Signatory



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				



For, Gokul Agri International Limited  
*Jhaam.L*  
 Director/Authorised Signatory



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**GOKUL AGRI INTERNATIONAL LIMITED**  
STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA.  
CIN- U15143GJ2014PLC079574.

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable				



For, Gokul Agri International Limited

*Charm*

Director/Authorised Signatory